

MILITARY SERVICE DEPOSIT

Ms. Crystal Fujimoto

Human Resources Assistant

Employee Benefits

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AGENDA

- About Military Service Deposit
- Military Service
- Post-56
- USERRA Service
- How to Pay Military Deposit
- ABC-C

United States
Office of Personnel Management
Retirement Operations Center
Boyers, Pennsylvania 16017

Estimated Earnings During Military Service

Instructions: Use a separate RI 20-97 for each branch of service. Attach DD 214 or the equivalent and any available records of pay or promotions. The pay center cannot provide estimated earnings without verification of service. The requester must complete blocks 1 through 10 and block 19. Visit the Defense Finance and Accounting Service website for the address to send this form and request your earnings at: www.dfas.mil/civilianemployees/customer-service.

1. Name (Last, first, middle)	
2. Other names used	
3. Social Security Number	4. Date of birth (mm/dd/yyyy)
5. All military service numbers	
6. Branch of service	

The uniformed services must provide Federal employees' estimated basic pay for military service they performed after December 31, 1956. This is needed to make a deposit to the Civil Service Retirement and Disability Fund for retirement credit. Please provide the estimated basic pay earned by the person named above.

7. Signature of requester		8. Relationship to person named <input type="checkbox"/> Person named is requester <input type="checkbox"/> Survivor <input type="checkbox"/> Other (specify):		9. Date										
10. Active military service after December 31, 1956 (Dates indicated below must be based on DD 214 or equivalent certification.)		11. Authorized Official of Retired Pay Center completes blocks 11 through 18.												
Estimated Earnings (Base Pay) Do not provide estimated earnings for any period of service prior to January 1, 1957.														
From (mm/dd/yyyy)	To (mm/dd/yyyy)	From (mm/dd/yyyy)	To (mm/dd/yyyy)	Rate of Basic Pay	Earnings	Type of Discharge								
12. If period of service began before and ended after December 31, 1956, enter date service actually began. (mm/dd/yyyy)		13. Lost time <input type="checkbox"/> None <input type="checkbox"/> Number of days _____ <input type="checkbox"/> Inclusive dates <table border="1" style="display: inline-table; vertical-align: middle;"><tr><th>From (mm/dd/yyyy)</th><th>To (mm/dd/yyyy)</th><th>From (mm/dd/yyyy)</th><th>To (mm/dd/yyyy)</th></tr><tr><td> </td><td> </td><td> </td><td> </td></tr></table>					From (mm/dd/yyyy)	To (mm/dd/yyyy)	From (mm/dd/yyyy)	To (mm/dd/yyyy)				
From (mm/dd/yyyy)	To (mm/dd/yyyy)	From (mm/dd/yyyy)	To (mm/dd/yyyy)											
14. Signature of authorized official furnishing estimate				15. Date	16. Telephone number (including area code) ()									
17. Typed name of authorized official				18. Title of authorized official										
19. Requester's name and address (Return this completed form to address below)														

ABOUT MILITARY SERVICE DEPOSIT

- It is also commonly known as a Military Buyback.
- Benefit for technicians with active duty military service, to add credit towards retirement SCD and increase annuity during retirement.
- Money paid into the Retirement Fund for a period of active military service performed after 12-31-1956 (Post-56).
- Only creditable military service may be bought back to be added towards retirement.
- Military Service Deposits **must be paid in full prior** to the date of separation or retirement.

MILITARY SERVICE

- **Creditable**

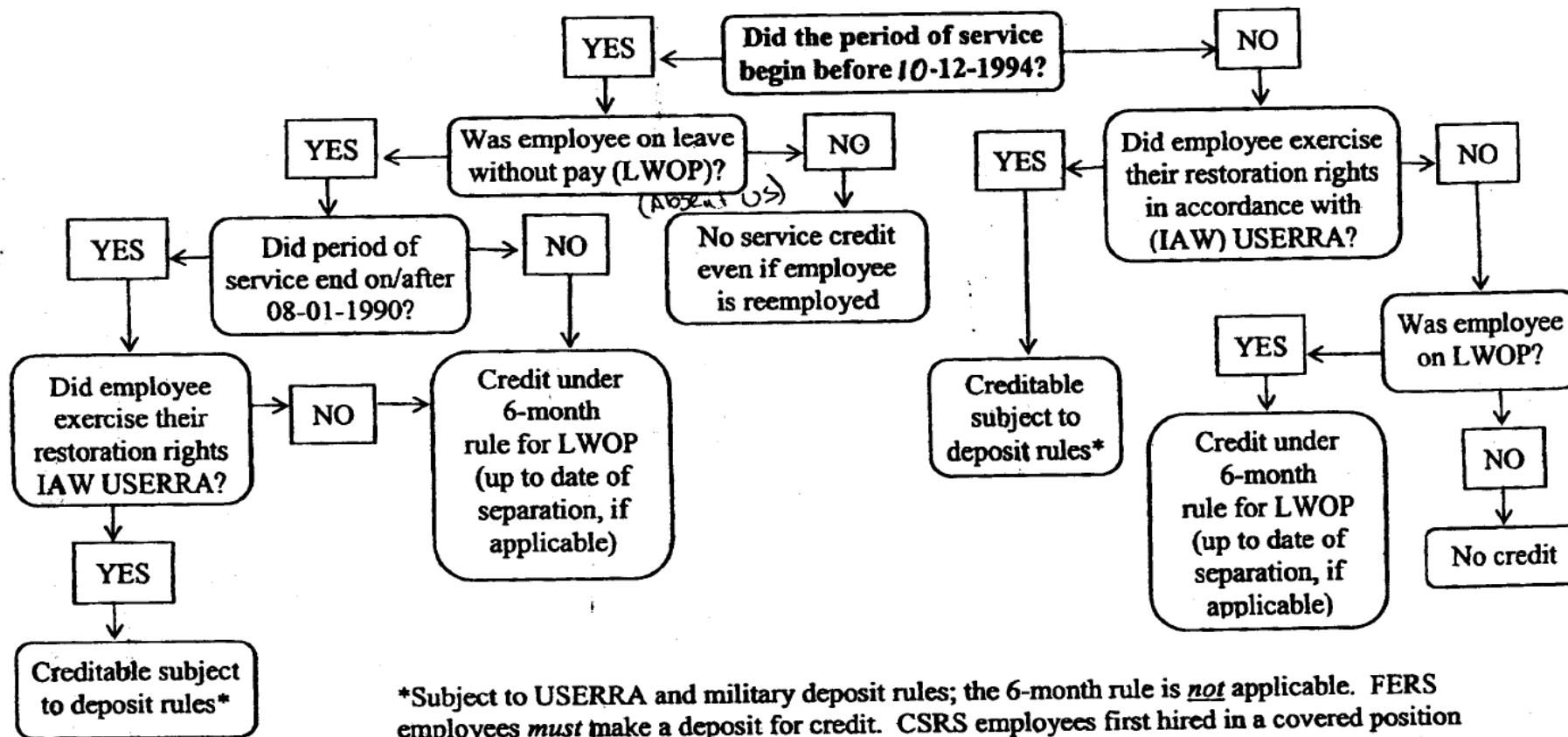
Active duty in the uniformed service, that is terminated under honorable conditions.

- **Not Creditable**

- Dishonorable Discharge
- Officer Dismissal
- Clemency Discharge
- Neutral or Uncharacterized Discharge



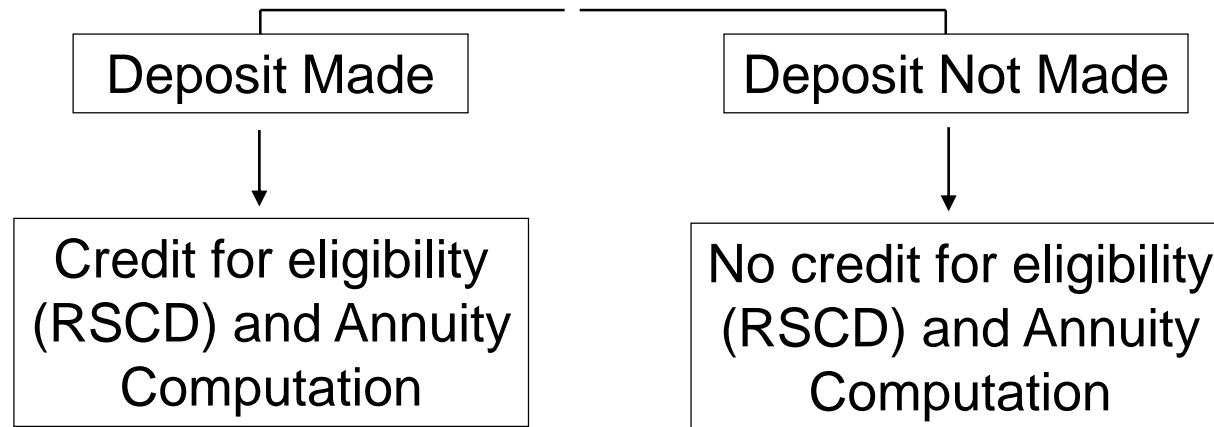
TITLE 32 MILITARY SERVICE



*Subject to USERRA and military deposit rules; the 6-month rule is *not* applicable. FERS employees *must* make a deposit for credit. CSRS employees first hired in a covered position on/after Oct 1, 1982, *must* make a deposit for credit. CSRS employees hired in a covered position prior to Oct 1, 1982, will receive credit without a deposit but will have their annuity recomputed to exclude the service if eligible for Social Security at age 62 or retirement if older.

USERRA SERVICE

Title 10 / Title 32 Service That Interrupts Civilian Service (CSRS/FERS)



Amount of Deposit

Lesser of the two:

- 3% of basic pay earned + interest (2 years interest free)
- what your FERS contributions would have been for the civilian service if you had not entered into the military + interest (2 years interest free)

[Interest will vary]

DD214

CERTIFICATE OF RELEASE OR DISCHARGE FROM ACTIVE DUTY			
This Report Contains Information Subject to the Privacy Act of 1974, As Amended			
1. NAME (Last, First, Middle)		2. DEPARTMENT, COMPONENT AND BRANCH	
██████████		ARMY/ARNGUS	
3. SOCIAL SECURITY NUMBER			
██████████			
4a. GRADE, RATE OR RANK	b. PAY GRADE	c. DATE OF BIRTH (YYYYMMDD)	d. RESERVE OBLIGATION TERMINATION DATE (YYYYMMDD)
PPC	E03	██████████	00000000
1a. PLACE OF ENTRY INTO ACTIVE DUTY		AT TIME OF ENTRY (City and state, or complete address if known)	
OKLAHOMA CITY, OKLAHOMA		██████████	
8a. LAST DUTY ASSIGNMENT AND MAJOR COMMAND		b. STATION WHERE SEPARATED	
282D ARMY BAND, TC		JFH - OKARNC	
9. COMMAND TO WHICH TRANSFERRED			10. SGLI COVERAGE
AG STATE OF OKLAHOMA, 3501 MILITARY CIRCLE, OKLAHOMA CITY, OK 73111			AMOUNT: \$100,000.00
11. PRIMARY SPECIALTY (List number, title and years and months in specialty. List additional specialty numbers and titles involving periods of one or more years.)			
02G10 - FLUTE PICCOLO PLAYER - 0 YRS 0 MOS//NOTHING FOLLOWS			
12. RECORD OF SERVICE			
a. DATE ENTERED AD THIS PERIOD 1999 05 19			
b. SEPARATION DATE THIS PERIOD 1999 09 27			
c. NET ACTIVE SERVICE THIS PERIOD 00 00 00			
d. TOTAL PRIOR ACTIVE SERVICE 00 00 00			
e. TOTAL PRIOR INACTIVE SERVICE 00 00 04 21			
f. FOREIGN SERVICE 00 00 00 00			
g. SEA SERVICE 00 00 00 00			
h. INITIAL ENTRY TRAINING 00 00 00 00			
i. EFFECTIVE DATE OF PAY GRADE 1998 12 28			
13. DECORATIONS, MEDALS, BADGES, CITATIONS AND CAMPAIGN RIBBONS AWARDED OR AUTHORIZED (All periods of service)			
ARMY SERVICE RIBBON//NOTHING FOLLOWS			
14. MILITARY EDUCATION (Course title, number of weeks, and month and year completed)			
FLUTE PICCOLO PLAYER, 4 WEEKS, 1999//NOTHING FOLLOWS			
15a. COMMISSIONED THROUGH SERVICE ACADEMY			
YES <input type="checkbox"/> NO <input checked="" type="checkbox"/>			
b. COMMISSIONED THROUGH ROTC SCHOLARSHIP (10 USC Sec. 2107c)			
YES <input type="checkbox"/> NO <input checked="" type="checkbox"/>			
c. ENLISTED UNDER LOAN REPAYMENT PROGRAM (10 USC Chap. 106) (If Yes, years of commitment: NA)			
YES <input type="checkbox"/> NO <input checked="" type="checkbox"/>			
16. DAYS ACCRUED LEAVE PAID 0	17. MEMBER WAS PROVIDED COMPLETE DENTAL EXAMINATION AND ALL APPROPRIATE SERVICES AND TREATMENT WITHIN 90 DAYS PRIOR TO SEPARATION		
YES <input type="checkbox"/>	YES <input type="checkbox"/> NO <input checked="" type="checkbox"/>		
18. REMARKS			
DATA HEREIN SUBJECT TO COMPUTER MATCHING WITHIN DOD OR WITH OTHER AGENCIES FOR VERIFICATION PURPOSES AND DETERMINING ELIGIBILITY OR COMPLIANCE FOR FEDERAL BENEFITS//MEMBER HAS NOT COMPLETED FIRST TERM OF SERVICE//PARENT UNIT 145TH ARMY BAND, 3501 MILITARY CIRCLE, OKLAHOMA CITY, OKLAHOMA 73111//NOTHING FOLLOWS			
The information contained herein is subject to computer matching within the Department of Defense or with any other affected Federal or non-Federal agency for verification purposes and to determine eligibility for, and/or continued compliance with, the requirements of a Federal benefit program.			
19a. MAILING ADDRESS AFTER SEPARATION (include ZIP Code)		b. NEAREST RELATIVE (Name and address - include ZIP Code)	
██████████		██████████	
20. MEMBER REQUESTS COPY 6 BE SENT TO (Specify state/locality) _____ OFFICE OF VETERANS AFFAIRS			
YES <input checked="" type="checkbox"/> NO <input type="checkbox"/>			
a. MEMBER REQUESTS COPY 3 BE SENT TO THE CENTRAL OFFICE OF THE DEPARTMENT OF VETERANS AFFAIRS (WASHINGTON, DC)			
YES <input checked="" type="checkbox"/> NO <input type="checkbox"/>			
21a. MEMBER SIGNATURE	b. DATE (YYYYMMDD)	22. a. OFFICIAL AUTHORIZED TO SIGN (Typed name, grade, title, signature)	b. DATE (YYYYMMDD)
NOT AVAILABLE TO SIGN		SHOLAR, RICHARD, JEFFERSON, 1122383721 RICHARD JEFFERSON SHOLAR, CW2, AGR HR TECH	20180817
SPECIAL ADDITIONAL INFORMATION (For use by authorized agencies only)			
23. TYPE OF SEPARATION		24. CHARACTER OF SERVICE (include upgrades)	
RELEASE FROM ACTIVE DUTY TRAINING		HONORABLE	
25. SEPARATION AUTHORITY		26. SEPARATION CODE	27. REENTRY CODE
AR 635-200, CHAP 4		MBK	NA
28. NARRATIVE REASON FOR SEPARATION			
COMPLETION OF REQUIRED ACTIVE SERVICE			
29. DATES OF TIME LOST DURING THIS PERIOD (YYYYMMDD)			30. MEMBER REQUESTS COPY 4 (Initial)
NONE			

EXAMPLE RI 20-97 WITH PAID LEAVE

- The uniformed services must provide Federal employees estimated basic pay for military service they performed after December 31, 1956.
- This is needed to make a deposit to the Civil Service Retirement and Disability Fund for retirement credit

7. Signature of requester		8. Relationship to person named <input type="checkbox"/> Person named is requester <input type="checkbox"/> Survivor <input checked="" type="checkbox"/> Other (specify): HR Specialist			9. Date 01/21/2020	
10. Active military service after December 31, 1956 (Dates indicated below must be based on DD 214 or equivalent certification.)		11. Authorized Official of Retired Pay Center completes blocks 11 through 18. Estimated Earnings (Base Pay) Do not provide estimated earnings for any period of service prior to January 1, 1957.				
From (mm/dd/yyyy)	To (mm/dd/yyyy)	From (mm/dd/yyyy)	To (mm/dd/yyyy)	Rate of Basic Pay	Earnings	Type of Discharge
01/15/2019	02/10/2019					
02/13/2019	05/19/2019					
05/22/2019	06/16/2019					

Paid Leave 02/11 & 02/12

Paid Leave 05/20 & 05/21

How To Pay A Military Deposit

(CREDITABLE TIME PRIOR TECH TIME)

- Complete Form RI 20-97, Estimated Earnings During Military Service, and send to the appropriate branch of service (addresses are on the ABC-C website). Include copies of all of your DD 214s.
- Upon receipt of estimated earnings, include your DD 214, SF 3108 (page 1), SF 3108A and forward to the ABC-C. The ABC-C will calculate an estimate of the deposit owed and forward to DFAS.
- DFAS will finalize the amount owed and advise you of payment options.
- Upon final completion of payment, notify HRO with receipt to request Paid in Full (PIF) memo through Remedy.
- Once PIF is received, provide copy to HRO to upload into eOPF.
- Military deposit must be completed in full **prior to separation.**

TIMELINE OF MILITARY DEPOSIT (CREDITABLE TIME PRIOR TECH TIME)

(whole processes can take 3-4 months)

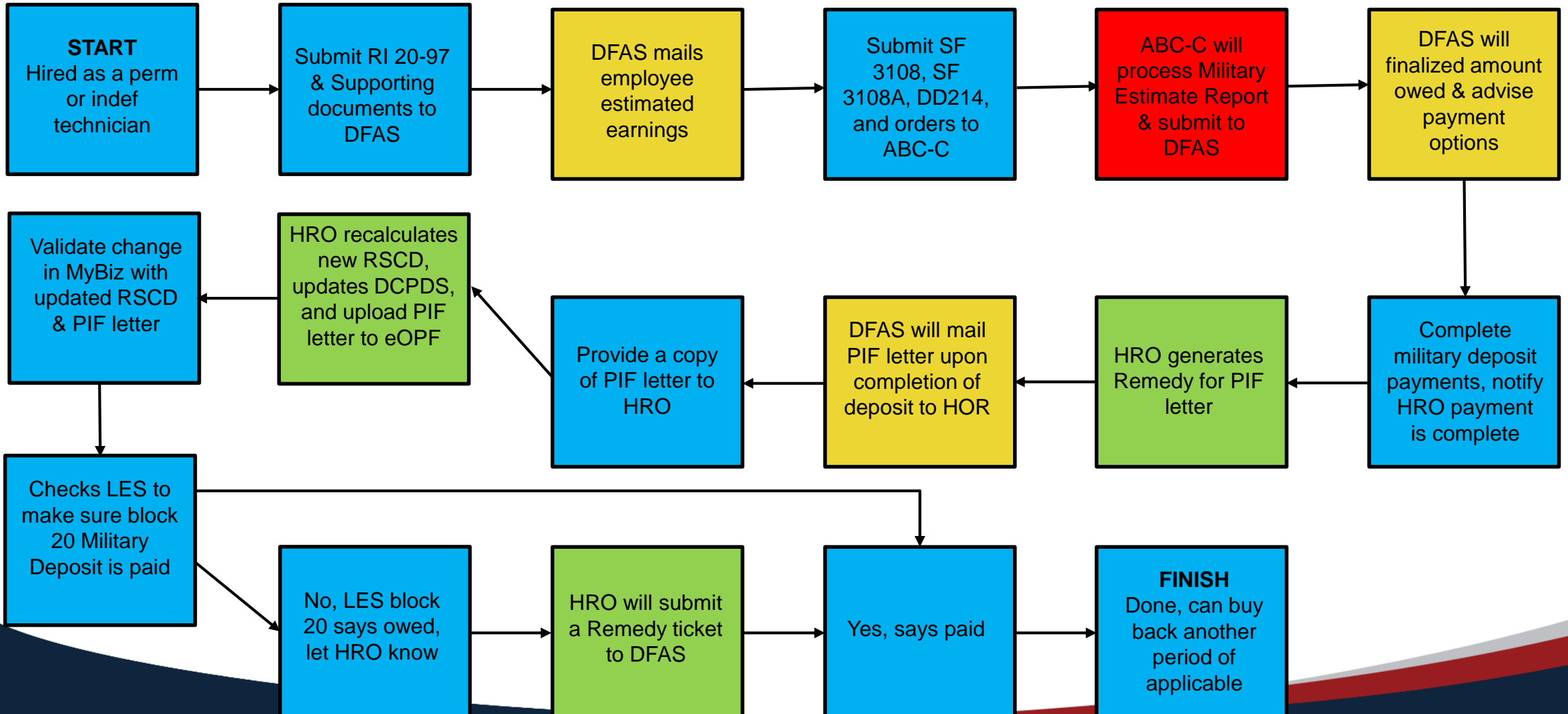
Key of Actions:

Blue: Employee

Yellow: DFAS

Red: ABC-C

Green: HRO



HOW TO PAY A MILITARY DEPOSIT (USERRA PERIODS)

- Complete Form RI 20-97, Estimated Earnings During Military Service, and send to the appropriate branch of service (addresses are on the ABC-C website). Include copies of all of your DD 214s in which you are making a deposit for.
- Upon receipt of estimated earnings, include your SF 3108 (page 1), SF 3108A DD 214, copy of RI 20-97 packet submitted to DFAS and forward to HRO. HRO will generate and calculate an estimate of the deposit owed. HRO will notify the employee on estimate amount owed.
- Once employee agrees with estimated military service deposit, HRO will submit remedy to DFAS to initiate processing of service deposits.
- DFAS will finalize the amount owed and advise employee of payment options.
- Upon final completion of payment, notify HRO with receipt to request PIF memo through Remedy.
- Once PIF is received, provide copy to HRO to upload into eOPF.
- Military deposit must be completed in full **prior to separation.**

TIMELINE OF MILITARY DEPOSIT (USERRA PERIODS)

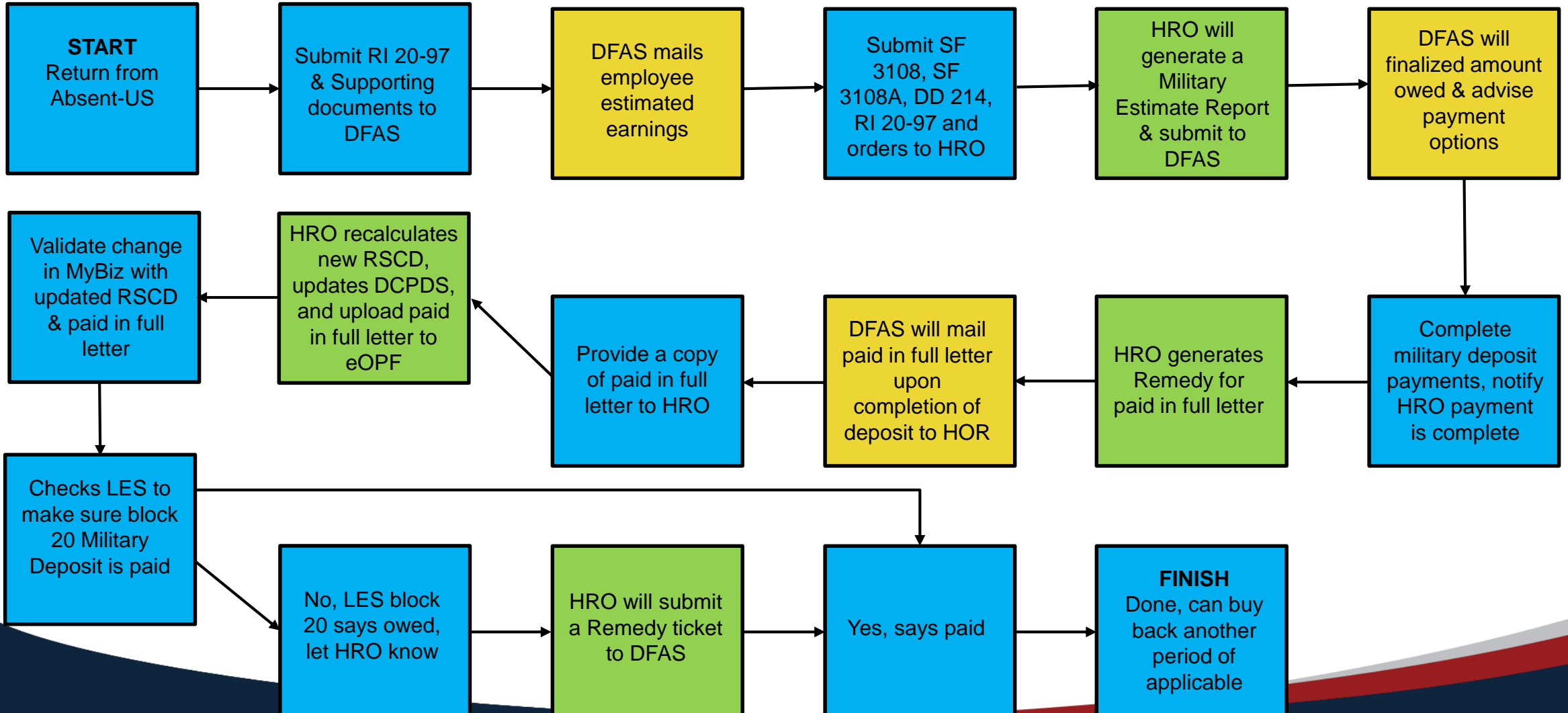
(whole processes can take 3-4 months)

Key of Actions:

Blue: Employee

Yellow: DFAS

Green: HRO



INTEREST ACCRUAL ON MILITARY SERVICE DEPOSITS

- 2-year interest free period to make a deposit for periods of military service.
- Interest free period begins when the employee returns to duty and ends 3 years from the date **known as the Interest Accrual Date (IAD)**.
- Interest is added to any remaining unpaid balance on every IAD anniversary date until the deposit is paid in full.
- Interest rates are computed based on a calendar year.



DEFENSE FINANCE AND ACCOUNTING SERVICE

Indianapolis
8899 E. 56TH ST
INDIANAPOLIS INDIANA 46249-6200

John Jacob Jingleheimer Schmitt
123 Employees Lane
Leahi, HI 45678

12-10-2019

MEMORANDUM FOR John Jacob Jingleheimer Schmitt

SUBJECT: Notice of Military Service Deposit Payment Completion

Employee Identification Number: CP1234567890

Service Period(s): **01-01-1983 – 12-31-2003 20 Years, 0 Months, 0 Days**

Your Payment for military service deposit has been received and processed by our office. Our records indicate that your deposit was paid in full on 06-30-2004. **Please submit a copy of this letter to your Human Resources Office for filing into your Official Personnel File (OPF).**

If additional assistance is needed, please contact our Customer Service desk at 800-729-3277 or FAX 866-401-5849 or mail your correspondence to:

DFAS Indianapolis
Civilian Payroll
8899 East 56th Street
Indianapolis, Indiana 46249-1900

Sincerely,

Todd Cress

Todd Cress
Branch Chief
ADS, TSP and Retirements

ARMY BENEFITS CENTER – CIVILIAN (ABC-C)

Specialist are available from **0700 to 1700 (CT)**, Monday through Thursday.
(0200-1300 Hawaii time) Monday through Thursday

- Phone: 1-877-276-9287 (Option 3 for National Guard)
- Fax: 1-785-239-6228
- Website: <https://www.abc.army.mil>
- Mailing Address: Army Benefits Center – Civilian
305 Marshall Avenue
Fort Riley, KS 66442-7005



Army Benefits Center - Civilian

How can we help?



Benefits

Find answers to your benefits questions



ICE

Tell us how we are doing!



About Us

Learn about the ABC-C



Contact Us

Contact a Specialist

ABC-C Benefit Topics

- Civilian Death-in-Service
- Forms
- Health Insurance
- Injury Compensation
- Life Insurance
- Retirement
- Thrift Savings Plan (TSP)
- Unemployment Compensation

How do I...

- [Access my eOPF?](#)
- [Change my mailing address?](#)
- [Change or withdraw my retirement?](#)
- [Contact a Specialist?](#)
- [Contact someone after I retire?](#)
- [How do I make a deposit / redeposit for civilian service?](#)
- [How do I make a deposit / redeposit for military service?](#)

ABC-C Status

Phone Center

Open

Benefit Specialists are **available** to assist you.

GRB Platform

Fully Operational

GRB Platform is **operational** for your convenience.

Federal Benefits Open Season

Health Dental/Vision Flexible Spending Accounts

Enroll ▶ Make Changes ▶ Cancel ▶ Renew FSA

[Click here to log into the Platform >>>](#)

HAPPENING NOW!

Time Remaining until

2019 Federal Benefits Open Season Ends:

4	10	36	24
DAYS	HOURS	MINUTES	SECONDS

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Employee Benefits Automated Tracking System (EBATS)

[What is EBATS?](#)

External Links

Federal Employees Dental and Vision



ARMY BENEFITS CENTER - CIVILIAN EMPLOYEE BENEFITS AUTOMATED TRACKING SYSTEM

EDIPI: 9876543210

Name: Schmitt John Jacob J

Address: 123 Employees Lane
Leahi, HI 45678

eMail: johnjacob.j.schmitt.mil@mail.mil

PP-Ser-Gr: GS-0203-06

SCD Civ Leave: 06 APR 2008

Region: NGB

HRO: TO-Hawaii

Macom: AR-National Guard - Army

UIC: W8APAA

Payroll Office: OA - OMAHA, NE

Retirement Plan: NF

TSP: 2% Traditional / 3% Roth **TSP Catch-Up:** 0 Traditional / 0 Roth

FEHB: 631 / Kaiser Foundation Health Plan of Hawaii / High Self

FEGLI: X0 / Basic + Option B (5x) + Option A

Military Deposit/Post-56:

Date Received	USERRA	Comments	Date Complete
9/26/2016	No	C1	10/3/2016

REFERENCES



- <https://www.abc.army.mil/retirements/FERSPost56.htm>
- <https://www.abc.army.mil/retirements/Retirement1/fersretrecord.pptx> [Slides 24-28]
- <https://www.dfas.mil/civilianemployees/militaryservice/militaryservicedeposits.html>
- <https://www.opm.gov/retirement-services/benefits-officers-center/webcast-presentations/military-deposits.pdf>

**ANY
QUESTIONS?**